

MANITOBA ANALYTICS

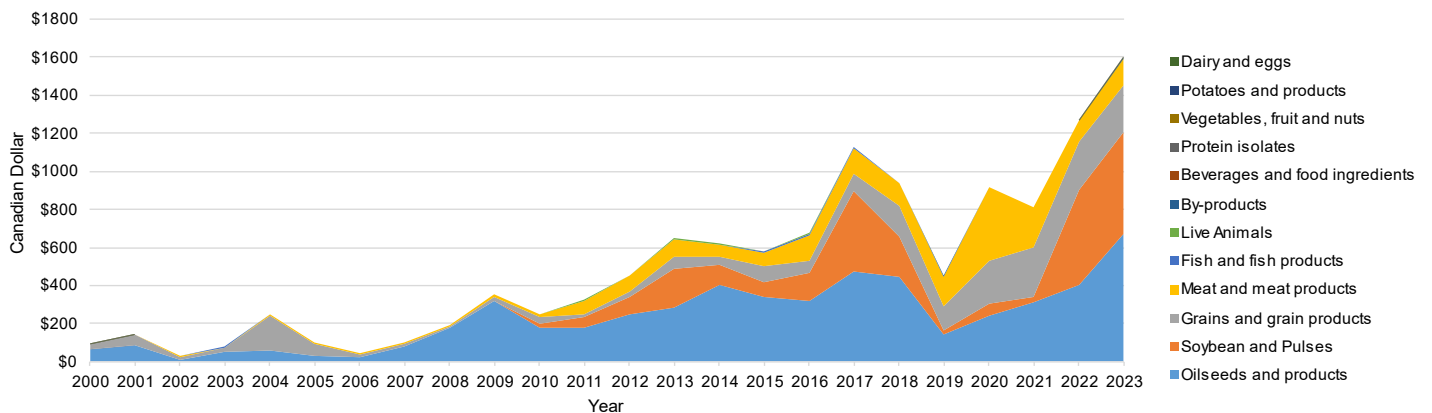
Manitoba Trade with China



Highlights

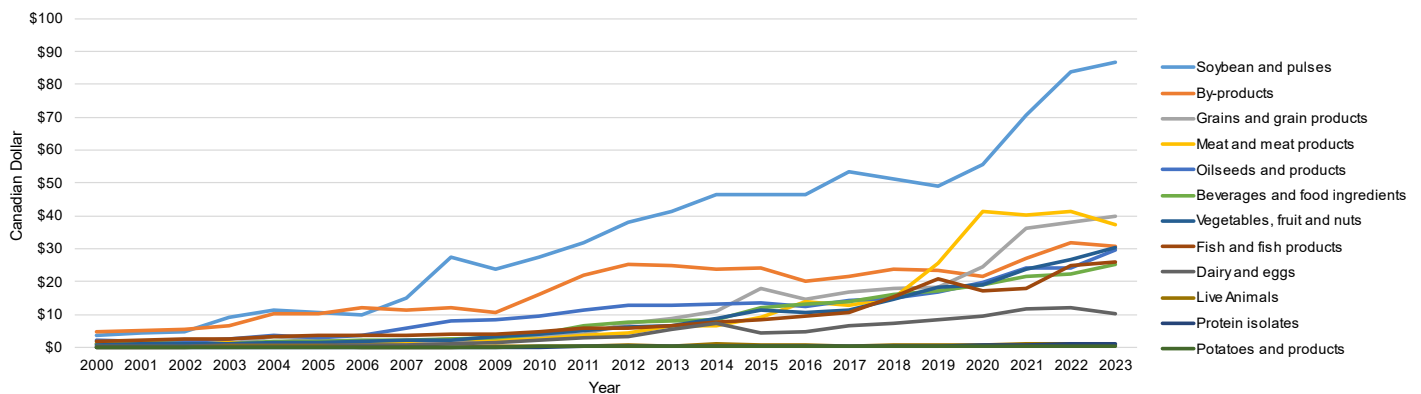
- China was the second-largest destination for Manitoba's agri-food export in 2023, accounting for 13 per cent of Manitoba's total agri-food exports.
- Manitoba's agri-food exports to China have fluctuated over the last two decades, primarily due to variations in exports of soybean, canola seeds and pork. In 2018 and 2019, Manitoba experienced a decline in agri-food exports due to import restrictions on Canadian product entering China, particularly affecting canola and processed food products. Market access restrictions were resolved during 2022.
- China has increased its global demand for agri-food imports by 10 per cent annually in value in the last decade, from \$122 billion in 2013 to \$318 billion in 2023. Meat and meat products (19.3 per cent), protein isolates (17.1 per cent), and grains and grain products (16.5 per cent) showed the largest annual growth over the last decade. Soybean and pulses is the largest category of agri-food products that China imports globally, valued at \$86.9 billion in 2023.
- Manitoba captures two per cent of China's oilseed market, which has grown at 8.7 per cent CAGR¹ in value over the last decade (2013-2023).

Manitoba Agri-food Exports to China (in millions)



Source: CATSNET

China Global Agri-food Imports (in billions)



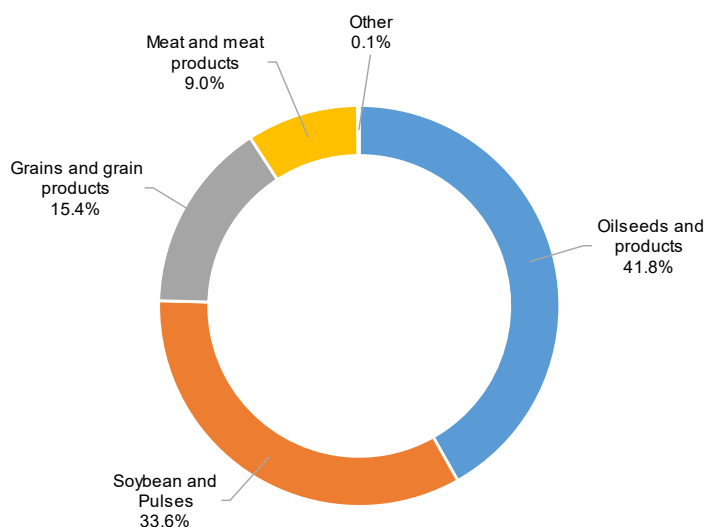
Source: GTT

¹ CAGR stands for compound annual growth rate.

Manitoba Agri-food Exports to China

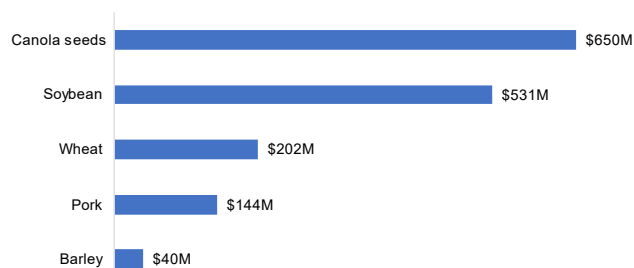
- In 2023, Manitoba shipped \$1.6 billion in agri-food exports to China, up 26 per cent compared to the previous year. This growth is mainly driven by an increase of canola seeds (98 per cent), soybean (14 per cent) and pork (28 per cent) exports in volume.
- Manitoba's 2023 top five agri-food exports to China were canola seeds (\$650 million), soybeans (\$531 million), wheat (\$202 million), pork (\$144 million) and barley (\$40 million). These five commodities accounts for 98 per cent of total Manitoba agri-food exports to China.
- Manitoba is the largest Canadian exporter of soybeans to China, accounting for 51 per cent of exports from Western Canada and 47 per cent of the total Canadian exports to China.
- Manitoba is the top exporter of pork to China among Western Canadian provinces, accounting for 67 per cent of exports from Western Canada. Manitoba comes second after Quebec and accounts for 25 per cent of the total Canadian pork exports to China.
- In 2023, Manitoba captured a small share of the large Chinese market for oilseeds (two per cent), grains (one per cent) and soybeans (one per cent).

Manitoba Agri-food Exports to China (2023)



Source: CATSNET

Top 5 Exports from Manitoba to China in 2023

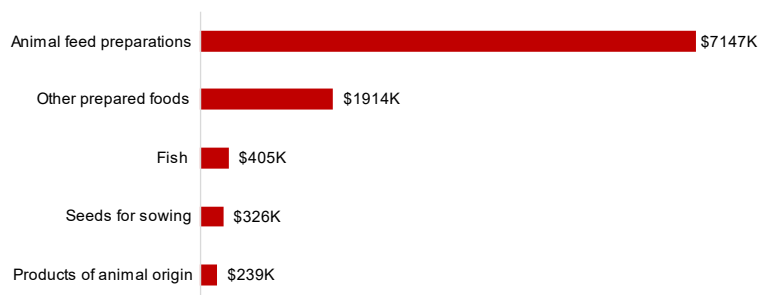


Source: CATSNET

Agri-food Imports from China

- Manitoba imports, on average, \$15 million worth of agri-food products from China, equivalent to one per cent of Manitoba's imports.
- In 2023, Manitoba imported \$11.5 million in agri-food products from China, down 31 per cent compared to 2022.
- Manitoba's 2023 top five agri-food imports from China were feed supplements (\$7.1 million), protein concentrates (\$1.9 million), shrimps (\$405 thousand), seeds for sowing (\$326 thousand) and products of animal origin (\$239 thousand).

Top 5 Imports from China to Manitoba in 2023



Source: CATSNET

July 29, 2024

Contact us

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